

## What is a Valid Receipt?

The IRS requires us to collect specific information to verify the purchases made with your flex debit card.

Acceptable documentation should include:

- Provider's name
- Date(s) of service
- Detailed statement of services rendered or an EOB (Explanation of Benefits)
- Amount charged for each procedure
- Person who received the service

### Bad Receipts

**JOES'S PHARMACY**  
123 North Street  
Jackson, MS 54321

Date: 06/25/11 Time: 10:35 AM

Terminal ID: P12300000459  
Merchant ID: 51523659874512

VISA  
\*\*\*\*\*0359

SALE  
BATCH: 0012475  
AUTH: 00035

TOTAL: \$17.05

JOHN SMITH

X \_\_\_\_\_

I AGREE TO PAY ABOVE TOTAL AMOUNT ACCORDING TO CARD ISSUER AGREEMENT

**ABC DENTISTRY**  
123 Main Street  
Jackson, MS 54321

Jane Smith Account: 0659861235  
329 Magnolia Lane  
Ridgeland, MS 54333 Billing Date: 2/05/2012

Date	Patient	Tooth	Description	Charge	Credit
1/15/2012	Tommy		Previous Balance	158.00	
1/31/2012			Credit Card Payment		-158.00

Scheduled Appointments:  
Jane March 12, 2012 8:00 am  
Rob March 12, 2012 8:00 am

Balance Due: \$0.00

Service  
Description  
Missing

### Good Receipts

**JOE'S PHARMACY**  
06/25/2011  
123 North Street  
Jackson, MS 54321  
(601) 234-5678

**RX: 123456 \$20.00** Customer  
Receipt

Customer: **JOHN SMITH**

Loratadine 20 mg tablet  
Take once daily **Pay: \$17.05**

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**ABC DENTISTRY**  
123 Main Street  
Jackson, MS 54321

Jane Smith Account: 0659861235  
329 Magnolia Lane  
Ridgeland, MS 54333 Billing Date: 2/05/2012

Date	Patient	Tooth	Description	Charge	Credit
1/15/2012	Tommy		Extraction	158.00	
1/31/2012			Credit Card Payment		-158.00

Scheduled Appointments:  
Jane March 12, 2012 8:00 am  
Rob March 12, 2012 8:00 am

Balance Due: \$0.00